

Atlas Copco key figures			
DESCRIPTION	Sheet name	Currency / Value	Note
Quarterly Income Statement	Q IS SEK	SEK	
Quarterly Balance Sheet	Q BS SEK	SEK	
Quarterly Cash Flow	Q CF SEK	SEK	
Quarterly Sales Bridges	Q SB SEK	%	
Yearly Income Statement	Y IS SEK	SEK	
Yearly Balance Sheet	Y BS SEK	SEK	
Yearly Cash Flow	Y CF SEK	SEK	
Key Ratios	Key Ratios - SEK		

You'll find the following numbers:

The new business area structure as of Jan 1 2018, with restated figures from Q1 2017

The "old" business area structures with historic figures can be downloaded here:

[Key Figures up to Q4 2017](#)

References are made in the financial reports to a number of financial performance measures which are not defined according to IFRS. These key figures provide complementary information and are used to help investors as well as group management analyze the company's operations and facilitate an evaluation of the performance. Since not all companies calculate financial performance measures in the same manner, these are not always comparable with measures used by other companies. These financial performance measures should therefore not be regarded as a replacement for measures as defined according to IFRS.

Hänvisningar görs i finansiella rapporter till ett antal finansiella mått som inte definieras enligt IFRS eller årsredovisningslagen. Dessa nyckeltal ger kompletterande information och används för att hjälpa såväl investerare som ledning att analysera företagets verksamhet. Eftersom inte alla företag beräknar finansiella mått på samma sätt, är dessa inte alltid jämförbara med mått som används av andra företag. Dessa finansiella mått ska därför inte ses som en ersättning för mått som definieras enligt IFRS eller årsredovisningslagen.

Description of financial performance measures that are not used in International Financial Reporting Standards

Beskrivning av finansiella resultatmått som inte återfinns i IFRS regelverket

Key figure <i>Nyckeltal</i>	Definition	Reason for use of Measure <i>Motivering</i>
Adjusted operating profit <i>Justerad rörelseresultat</i>	Operating profit (earnings before interest and tax), excluding items affecting comparability <i>Beräknas som rörelseresultat (resultat före finansiella poster och skatt) exklusive jämförelsestörande poster.</i>	The adjusted measures provides extended understanding of the performance of the business. <i>De justerade måtten ger utökad förståelse för verksamhetens resultat.</i>
Adjusted operating profit margin <i>Justerad rörelsemarginal</i>	Operating profit margin excl. items affecting comparability <i>Justerad rörelsemarginal exklusive icke jämförbara poster.</i>	
Capital employed <i>Sysselsatt kapital</i>	Average total assets less average non-interest-bearing liabilities/provisions. Capital employed for the business areas excludes cash, tax liabilities and tax receivables. <i>Genomsnittlig totala tillgångar med avdrag för icke räntebärande skulder och avsättningar. Sysselsatt kapital för affärsområdena exkluderar kassa, skatteskulder och fordringar.</i>	Shows how much of the total capital is tied to the operations. <i>Visar hur stor andel av tillgångar som är knuten till verksamheten.</i>

<p>Capital employed turnover ratio</p> <p><i>Omsättningshastighet sysselsatt kapital</i></p>	<p>Revenues divided by the average capital employed.</p> <p><i>Intäkter dividerad med genomsnittlig sysselsatt kapital.</i></p>	<p>Shows how effectively the capital employed is used.</p> <p><i>Visar hur effektivt sysselsatt kapital används.</i></p>
<p>Capital Turnover ratio</p> <p><i>Kapitalomsättningshastighet</i></p>	<p>Revenues divided by average total assets.</p> <p><i>Intäkter dividerad med genomsnittligt totala tillgångar.</i></p>	<p>Shows how effectively total assets are used.</p> <p><i>Visar hur effektivt totala tillgångar används.</i></p>
<p>Debt/Equity ratio</p> <p><i>Skuldsättningsgrad</i></p>	<p>Net indebtedness in relation to equity, including non-controlling interests.</p> <p><i>Nettoskuldsättning i relation till eget kapital inklusive innehav utan bestämmande inflytande.</i></p>	<p>Helps show the financial risk.</p> <p><i>Hjälper till att visa den finansiella risken.</i></p>
<p>Dividend Yield</p> <p><i>Direktavkastning</i></p>	<p>Dividend divided by the average share price quoted of the A-share.</p> <p><i>Utdelning i procent av verksamhetsårets genomsnittliga börskurs på A-aktien.</i></p>	<p>Shows how much dividend investors have received from their investment in Atlas Copco in relation to the share price.</p> <p><i>Visar hur mycket utdelning investerare har fått från sina investeringar i Atlas Copco i förhållande till aktiekursen.</i></p>
<p>EBITA - Earnings before interest, taxes, and Amortization</p> <p><i>EBITA</i></p>	<p>Operating profit plus amortization and impairment of intangibles related to acquisitions.</p> <p><i>Rörelseresultat plus av- och nedskrivningar på immateriella tillgångar hänförliga till förvärv.</i></p>	<p>Shows the business' underlying performance, adjusted for the effect of impairments amortization related to acquisitions. Valuable to indicate the business' underlying cash generating ability.</p> <p><i>Visar verksamhetens underliggande utveckling, justerat för effekten av avskrivningar hänförliga till förvärv. Värdefullt för att indikera verksamhetens underliggande kassagenererande förmåga.</i></p>
<p>EBITDA - Earnings before interest, taxes, depreciation and Amortization</p> <p><i>EBITDA</i></p>	<p>Operating profit plus depreciation, impairment and amortization.</p> <p><i>Rörelseresultat plus av- och nedskrivningar.</i></p>	<p>Shows the business' underlying performance, adjusted for the effect of depreciation and amortization, in relation to sales. Valuable to indicate the business' underlying cash generating ability.</p>
<p>EBITDA margin</p> <p><i>EBITDA-marginal</i></p>	<p>EBITDA as a percentage of revenues.</p> <p><i>EBITDA i procent av intäkter.</i></p>	<p><i>Visar verksamhetens underliggande utveckling, justerat för effekten av avskrivningar, i förhållande till omsättningen vilket är värdefullt för att indikera verksamhetens underliggande kassagenererande förmåga.</i></p>
<p>Equity/assets ratio</p> <p><i>Soliditet</i></p>	<p>Equity including non-controlling interests, as a percentage of total assets.</p> <p><i>Eget kapital, inklusive innehav utan bestämmande inflytande, i procent av totala tillgångar.</i></p>	<p>One measure of financial risk, which puts the company's own capital in relation to total capital.</p> <p><i>Ett mått för att visa finansiell risk, vilket sätter bolagets eget kapital i förhållande till totalt kapital.</i></p>

<p>Equity per share</p> <p><i>Eget kapital per aktie</i></p>	<p>Equity including non-controlling interests divided by the average number of shares outstanding.</p> <p><i>Eget kapital, inklusive innehav utan bestämmande inflytande, dividerat med genomsnittligt antal utestående aktier.</i></p>	<p>Gives a shareholder a possibility to compare book value with market value.</p> <p><i>Ger aktieägare en möjlighet att jämföra bokfört värde med marknadsvärde.</i></p>
<p>Items affecting comparability</p> <p><i>Jämförelsestörande poster</i></p>	<p>Restructuring costs, capital gains/losses, impairments, changes in provision for share-related long-term incentive program and other items with the character of affecting comparability.</p> <p><i>Kostnader i samband med omstruktureringar, nedskrivningar, förändringar i avsättningar för aktierelaterade långsiktiga incitamentsprogram samt andra poster med karaktären att de påverkar jämförbarhet.</i></p>	<p>Separate reporting of items affecting comparability between periods provides extended understanding of the company's financial performance.</p> <p><i>Särredovisning av poster som stör jämförbarhet mellan olika perioder ger en ökad förståelse för företagets finansiella resultat.</i></p>
<p>Net debt / EBITDA ratio</p> <p><i>Nettoskuld/EBITDA</i></p>	<p>Net indebtedness in relation to EBITDA.</p> <p><i>Nettoskuldsättning i relation till EBITDA.</i></p>	<p>One measure of financial risk which puts interest-bearing debt in relation to underlying cash generation.</p> <p><i>Ett mått på finansiell risk som sätter räntebärande skulder i förhållande till underliggande kassaflöde.</i></p>
<p>Net indebtedness</p> <p><i>Nettoskuldsättning</i></p>	<p>Consists of the Group's interest-bearing liabilities and post-employment benefits, adjusted for the fair value of interest rate swaps, less cash and cash equivalents and other current financial assets.</p> <p><i>Räntebärande skulder plus ersättningar efter avslutad anställning, exklusive skulder hänförliga till tillgångar som innehas för försäljning, justerat med verkligt värde av ränteswappar och med avdrag för Likvida medel och övriga kortfristiga finansiella omsättningstillgångar</i></p>	<p>One measure of the company's financial position.</p> <p><i>Ett mått på bolagets finansiella ställning.</i></p>
<p>Operating Cash Surplus</p> <p><i>Kassamässigt rörelseöverskott</i></p>	<p>Operating profit adding back depreciation, amortization and impairments as well as capital gains/losses and other non-cash items.</p> <p><i>Rörelseresultat med återläggning av avskrivningar och nedskrivningar samt realisationsresultat</i></p>	<p>Shows the underlying cash generation from operations.</p> <p><i>Visar den underliggande kassagenereringen från verksamheten.</i></p>
<p>Operating cash flow</p> <p><i>Operativt kassaflöde</i></p>	<p>Cash flow from operations and cash flow from investments, excluding company acquisitions/divestments.</p> <p><i>Kassaflödet från den löpande verksamheten och kassaflödet från investeringsverksamheten exklusive rörelseförvärv och -avyttringar.</i></p>	<p>Shows the company's cash generation capacity after operational investing activities.</p> <p><i>Visar bolagets kassagenereringskapacitet efter operativa investeringar.</i></p>

<p>Operating profit margin</p> <p><i>Rörelsemarginal</i></p>	<p>Operating profit (revenues less all costs related to operations, but excluding net financial items and income tax expense) as a percentage of revenues</p> <p><i>Rörelseresultat i procent av intäkter.</i></p>	<p>Shows the business's operating result in relation to sales.</p> <p><i>Visar verksamhetens rörelseresultat i förhållande till försäljning.</i></p>
<p>Organic growth</p> <p><i>Organisk tillväxt</i></p>	<p>Sales growth that excludes translation effects from exchange rate differences, and acquisitions/divestments.</p> <p><i>Försäljningstillväxt vilken exkluderar valutaeffekter, förvärv och avyttringar</i></p>	<p>Shows underlying growth from changes in volume, price and sales mix.</p> <p><i>Visar den underliggande tillväxten från förändringar i volym, pris och försäljningsmix.</i></p>
<p>Return on capital employed (ROCE)</p> <p><i>Avkastning på sysselsatt kapital</i></p>	<p>Profit before tax plus interest paid and foreign exchange differences (for business areas: operating profit) as a percentage of average capital employed</p> <p><i>Resultat före skatt med tillägg för räntekostnader och valutakursdifferenser (för affärsområdena: rörelseresultat) i procent av sysselsatt kapital.</i></p>	<p>Measures the return on the capital tied up in operations.</p> <p><i>Ett mått för avkastning på allt det kapital som binds i verksamheten.</i></p>
<p>Return on equity</p> <p><i>Avkastning på eget kapital</i></p>	<p>Profit for the period, attributable to owners of the parent as a percentage of average equity excluding non-controlling interests.</p> <p><i>Periodens resultat hänförligt till moderbolagets ägare, i procent av genomsnittligt eget kapital exklusive innehav utan bestämmande inflytande.</i></p>	<p>Shows the return that is generated on the shareholders' capital that is invested in the company.</p> <p><i>Visar vilken avkastning som ges på ägarnas investerade kapital</i></p>
<p>Total return to Shareholders</p> <p><i>Totalavkastning till Aktieägare</i></p>	<p>Share price performance including reinvested dividends and share redemptions.</p> <p><i>Aktiekursutveckling inklusive återinvesterad utdelning och aktieinlösen.</i></p>	<p>A measure of the overall performance of the Atlas Copco share.</p> <p><i>Visar den verkliga utvecklingen av Atlas Copco aktien.</i></p>

Atlas Copco Group																
Consolidated Income Statement																
MSEK	2021				2022				2023				2024			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Orders received																
Compressor Technique	13 032	14 272	13 874	13 834	16 859	17 964	18 809	16 202	21 819	20 119	20 304	17 250	21 144	21 224	19 505	18 103
Vacuum Technique	8 799	9 137	10 782	10 811	11 564	11 403	9 764	8 482	9 524	9 190	8 774	8 235	9 104	9 403	9 487	8 635
Industrial Technique	5 143	5 395	5 206	4 801	6 002	6 868	7 001	6 199	7 729	7 918	7 443	6 407	7 796	6 928	6 644	6 288
Power Technique	3 674	3 902	3 331	4 248	6 164	4 997	5 161	5 461	8 929	6 483	6 297	5 231	8 019	6 307	6 654	6 886
Group adjustments	-180	-177	-170	-169	-210	-222	-180	-196	-294	-239	-212	-280	-407	-208	-210	-187
Orders received	30 468	32 529	33 023	33 525	40 379	41 010	40 555	36 148	47 707	43 471	42 606	36 843	45 656	43 654	42 080	39 725
Revenues																
Compressor Technique	11 522	12 212	12 792	13 131	13 305	14 291	16 377	17 085	17 632	18 600	19 493	19 827	18 710	20 136	19 031	20 382
Vacuum Technique	6 808	7 220	7 249	7 942	8 179	9 335	10 781	10 646	9 989	10 911	10 802	11 110	9 719	10 089	10 444	10 189
Industrial Technique	4 713	4 880	4 630	5 198	5 083	5 405	5 911	6 608	6 492	7 280	7 306	7 375	7 514	7 471	6 832	7 705
Power Technique	3 121	3 377	3 312	3 424	3 702	4 247	5 207	5 897	5 996	6 828	7 142	6 933	7 202	7 391	7 072	7 957
Common Group Functions/Eliminations	-143	-155	-159	-162	-183	-167	-202	-182	-248	-255	-258	-291	-270	-284	-274	-245
Revenues	26 021	27 534	27 824	29 533	30 086	33 111	38 074	40 054	39 861	43 364	44 485	44 954	42 875	44 803	43 105	45 988
Cost of sales	-15 185	-15 907	-16 134	-17 157	-17 344	-19 392	-22 151	-23 054	-22 411	-24 447	-25 413	-25 276	-24 091	-25 643	-24 375	-26 918
Gross profit	10 836	11 627	11 690	12 376	12 742	13 719	15 923	17 000	17 450	18 917	19 072	19 678	18 784	19 160	18 730	19 070
Marketing expenses	-2 853	-3 002	-3 079	-3 244	-3 381	-3 710	-4 088	-4 450	-4 561	-4 884	-4 939	-5 003	-4 900	-5 190	-4 928	-5 331
Administrative expenses	-1 866	-1 708	-1 750	-1 959	-1 567	-1 675	-2 250	-2 469	-2 414	-2 876	-2 537	-2 822	-2 693	-2 787	-2 495	-2 778
Research and development costs	-978	-1 007	-1 024	-1 116	-1 186	-1 300	-1 377	-1 526	-1 554	-1 690	-1 713	-1 736	-1 784	-1 846	-1 698	-1 737
Other operating income and expenses	248	14	163	191	141	245	170	-745	-222	-278	234	-1 031	-62	129	-272	794
Total Operating Expense	-20 634	-21 610	-21 824	-23 285	-23 337	-25 832	-29 696	-32 244	-31 162	-34 175	-34 368	-35 868	-33 530	-35 337	-33 768	-35 970
Goodwill impairment charge																
Operating profit	5 387	5 924	6 000	6 248	6 749	7 279	8 378	7 810	8 699	9 189	10 117	9 086	9 345	9 466	9 337	10 018
Operating margin																
Compressor Technique	23.7%	23.9%	24.1%	23.9%	23.8%	22.9%	24.2%	23.6%	24.1%	24.0%	24.9%	24.8%	24.8%	24.8%	26.1%	25.1%
Vacuum Technique	24.9%	24.8%	24.1%	23.1%	22.7%	22.7%	23.0%	18.2%	22.7%	22.9%	22.8%	21.3%	21.8%	20.1%	19.3%	23.4%
Industrial Technique	19.5%	20.1%	20.7%	21.5%	21.0%	19.9%	21.4%	18.0%	21.1%	21.8%	22.5%	21.4%	21.9%	20.8%	20.0%	19.4%
Power Technique	15.3%	16.0%	16.5%	16.3%	17.9%	19.0%	18.9%	18.2%	19.1%	19.0%	20.0%	19.1%	19.3%	19.0%	18.0%	17.8%
Operating margin	20.7%	21.5%	21.6%	21.2%	22.4%	22.0%	22.0%	19.5%	21.8%	21.2%	22.7%	20.2%	21.8%	21.1%	21.7%	21.8%
Net financial items	-44	-52	-55	2	-78	26	70	-190	-44	-163	-189	-253	16	-192	-153	-37
of which Interest Net	-42	-64	-71	-57	-22	-29	-46	-69	-91	-156	-143	-131	-61	-92	-50	-55
Profit before tax	5 343	5 872	5 945	6 250	6 671	7 305	8 448	7 620	8 655	9 026	9 928	8 833	9 361	9 274	9 184	9 981
% of revenues	20.5%	21.3%	21.4%	21.2%	22.2%	22.1%	22.2%	19.0%	21.7%	20.8%	22.3%	19.6%	21.8%	20.7%	21.3%	21.7%
Income tax expense	-1 226	-1 301	-1 388	-1 361	-1 458	-1 627	-1 912	-1 565	-2 127	-2 085	-2 125	-2 053	-2 186	-1 629	-2 010	-2 181
Profit from continuing operations	4 117	4 571	4 557	4 889	5 213	5 678	6 536	6 055	6 528	6 941	7 803	6 780	7 175	7 645	7 174	7 800
Profit from discontinued operations, net of tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Profit for the period	4 117	4 571	4 557	4 889	5 213	5 678	6 536	6 055	6 528	6 941	7 803	6 780	7 175	7 645	7 174	7 800
Profit for the period, margin	15.8%	16.6%	16.4%	16.4%	17.3%	17.1%	17.2%	15.1%	16.4%	16.0%	17.5%	15.1%	16.7%	17.1%	16.6%	17.0%
Profit for the period attributable to owners of the parent	4 115	4 569	4 557	4 889	5 213	5 678	6 533	6 053	6 523	6 940	7 798	6 779	7 172	7 642	7 170	7 798
Profit for the period attributable to non-controlling interests	2	2	0	0	0	0	3	2	5	1	5	1	3	3	4	2

Atlas Copco Group
Consolidated Income Statement

MSEK	2021				2022				2023				2024			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Items affecting comparability in operating profit	-262	-102	-109	-214	224	237	-91	-219	36	-299	7	-870	-141	-319	-104	-11
Compressor Technique																
Vacuum Technique														-143	-83	222
Industrial Technique															-40	-134
Power Technique																
Corporate Items	-262	-102	-109	-214	224	237	-91	-219	36	-299	7	-870	-141	-176	19	-99
Adjusted operating profit	5 649	6 026	6 109	6 462	6 525	7 042	8 469	8 029	8 663	9 488	10 110	9 956	9 486	9 785	9 441	10 029
Operating margin, excl. items affecting comparability																
Compressor Technique	23.7%	23.9%	24.1%	23.9%	23.8%	22.9%	24.2%	23.6%	24.1%	24.0%	24.9%	24.8%	24.8%	24.8%	26.1%	25.1%
Vacuum Technique	24.9%	24.8%	24.1%	23.1%	22.7%	22.7%	23.0%	18.2%	22.7%	22.9%	22.8%	21.3%	21.8%	21.5%	20.1%	21.2%
Industrial Technique	19.5%	20.1%	20.7%	21.5%	21.0%	19.9%	21.4%	18.0%	21.1%	21.8%	22.5%	21.4%	21.9%	20.8%	20.6%	21.2%
Power Technique	15.3%	16.0%	16.5%	16.3%	17.9%	19.0%	18.9%	18.2%	19.1%	19.0%	20.0%	19.1%	19.3%	19.0%	18.0%	17.8%
Adjusted operating margin	21.7%	21.9%	22.0%	21.9%	21.7%	21.3%	22.2%	20.0%	21.7%	21.9%	22.7%	22.1%	22.1%	21.8%	21.9%	21.8%

¹⁾ 2016 Quarterly figures for revenues and orders received shows best estimated numbers, as the effects of the split of Epiroc and restatements for IFRS 15 are not fully reconciled.

²⁾ Figures for 2017 are restated for IFRS 15.

³⁾ Q4 2018 Includes reallocation of MSEK -68 within net financial items related to discontinued operations.

EBITA

Compressor Technique	2 804	2 994	3 174	3 233	3 270	3 367	4 082	4 163	4 386	4 616	5 003	5 068	4 795	5 146	5 115	5 246
Vacuum Technique	1 817	1 912	1 876	1 964	1 996	2 267	2 651	2 105	2 441	2 684	2 652	2 550	2 297	2 224	2 205	2 590
Industrial Technique	1 060	1 126	1 100	1 252	1 196	1 210	1 399	1 322	1 507	1 724	1 785	1 714	1 781	1 691	1 490	1 612
Power Technique	490	556	564	572	675	829	1 030	1 132	1 206	1 364	1 513	1 407	1 489	1 509	1 392	1 553

Atlas Copco Group																
Sales bridges																
Orders received																
	2021				2022				2023				2024			
Atlas Copco Group	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Atlas Copco Group	+3	+3	+2	+2	+1	+1	+4	+5	+6	+7	+4	+2	+2	+2	+2	+3
Structural change, %	-12	-12	-2	+2	+9	+12	+13	+10	+7	+4	+2	-1	-2	-1	-4	+1
Currency, %	+18	+54	+36	+26	+23	+13	+6	-7	+5	-5	-1	+1	-4	-1	+1	+4
Organic*, %	+9	+45	+36	+30	+33	+26	+23	+8	+18	+6	+5	+2	-4	+0	-1	+8
Total, %																
Compressor Technique	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Structural change, %	+0	+1	+3	+2	+1	+1	+1	+3	+3	+3	+2	+1	+1	+1	+0	+0
Currency, %	-11	-10	-1	+1	+8	+11	+14	+11	+7	+5	+2	-2	-3	-2	-5	+2
Organic*, %	+13	+37	+18	+14	+20	+14	+21	+3	+19	+4	+4	+7	-1	+6	+1	+3
Total, %	+2	+28	+20	+17	+29	+26	+36	+17	+29	+12	+8	+6	-3	+5	-4	+5
Vacuum Technique	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Structural change, %	+1	+1	+1	+0	+0	+1	+3	+2	+3	+5	+3	+3	+2	+1	+1	+2
Currency, %	-15	-17	-6	+3	+11	+13	+11	+9	+6	+4	+2	-1	-2	-1	-3	+1
Organic*, %	+38	+76	+93	+51	+20	+11	-23	-33	-27	-28	-15	-5	-4	+2	+10	+2
Total, %	+24	+60	+88	+54	+31	+25	-9	-22	-18	-19	-10	-3	-4	+2	+8	+5
Industrial Technique	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Structural change, %	+13	+17	+3	+4	-1	+0	-1	-1	+0	+0	+0	+0	+0	+0	+0	+1
Currency, %	-11	-12	-1	+2	+7	+10	+14	+11	+9	+5	+3	+0	+2	+0	-4	+2
Organic*, %	+13	+61	+17	+9	+11	+17	+21	+18	+20	+10	+3	+3	+3	-13	-7	-5
Total, %	+15	+66	+19	+15	+17	+27	+34	+29	+29	+15	+6	+3	+1	-13	-11	-2
Power Technique	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Structural change, %	+0	+1	+2	+2	+1	+5	+23	+24	+24	+38	+16	+8	+8	+9	+10	+15
Currency, %	-11	-13	+0	+1	+12	+13	+16	+11	+10	+4	+2	-1	-1	-1	-4	+1
Organic*, %	+7	+75	+23	+43	+55	+10	+16	-6	+11	-12	+4	-11	-17	-11	+0	+16
Total, %	-4	+63	+25	+46	+68	+28	+55	+29	+45	+30	+22	-4	-10	-3	+6	+32
Sales bridges																
Revenues																
	2021				2022				2023				2024			
Atlas Copco Group	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Atlas Copco Group	+2	+3	+2	+2	+1	+1	+4	+6	+6	+6	+4	+2	+3	+2	+2	+2
Structural change, %	-11	-10	-2	+1	+8	+11	+15	+14	+8	+7	+3	+0	-2	-1	-4	+0
Currency, %	+13	+21	+12	+12	+7	+8	+18	+16	+18	+18	+10	+10	+7	+2	-1	+0
Organic*, %	+4	+14	+12	+15	+16	+20	+37	+36	+32	+31	+17	+12	+8	+3	-3	+2
Total, %																
Compressor Technique	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Structural change, %	+0	+1	+2	+2	+1	+1	+1	+3	+3	+3	+2	+1	+0	+0	+0	+1
Currency, %	-12	-8	-1	+1	+7	+10	+14	+12	+8	+6	+3	+0	-2	-1	-4	+0
Organic*, %	+11	+14	+7	+3	+7	+6	+13	+15	+22	+21	+14	+15	+8	+9	+2	+2
Total, %	-1	+7	+8	+6	+15	+17	+28	+30	+33	+30	+19	+16	+6	+8	-2	+3
Vacuum Technique	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Structural change, %	+1	+0	+0	+0	+1	+0	+2	+4	+4	+6	+3	+2	+2	+1	+1	+1
Currency, %	-13	-11	-2	+2	+9	+14	+20	+16	+9	+6	+1	-1	-2	-1	-2	+1
Organic*, %	+23	+21	+24	+29	+10	+15	+27	+14	+9	+5	-4	+3	-3	-8	-2	-10
Total, %	+11	+10	+22	+31	+20	+29	+49	+34	+22	+17	+0	+4	-3	-8	-3	-8
Industrial Technique	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Structural change, %	+11	+16	+4	+4	+0	+0	+0	+0	+0	+0	+0	+0	-1	+0	+0	+1
Currency, %	-11	-10	-1	+0	+7	+9	+14	+11	+9	+7	+5	+1	-2	-1	-3	+1
Organic*, %	+12	+39	+7	+14	+1	+2	+14	+16	+19	+28	+19	+11	+19	+4	-3	+2
Total, %	+12	+45	+10	+18	+8	+11	+28	+27	+28	+35	+24	+12	+16	+3	-6	+4
Power Technique	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Structural change, %	+0	+1	+1	+2	+2	+5	+21	+33	+28	+27	+15	+7	+12	+9	+8	+9
Currency, %	-11	-9	-1	+1	+8	+12	+16	+15	+10	+8	+4	+1	-1	-1	-4	+1
Organic*, %	+5	+23	+13	+14	+9	+9	+20	+24	+24	+26	+18	+10	+9	+0	-5	+5
Total, %	-6	+15	+13	+17	+19	+26	+57	+72	+62	+61	+37	+18	+20	+8	-1	+15

* Volume, price and mix.

Atlas Copco Group								
Consolidated Income Statement								
MSEK	2017 ¹⁾	2018	2019	2020	2021	2022	2023	2024
Orders received								
Compressor Technique	40 772	45 580	50 654	47 401	55 012	69 834	79 492	79 976
Vacuum Technique	21 890	21 471	23 876	25 583	39 529	41 213	35 723	36 629
Industrial Technique	16 651	18 264	18 267	16 254	20 545	26 070	29 497	27 656
Power Technique	11 259	12 498	13 954	11 810	15 155	21 783	26 940	27 866
Group adjustments	-440	-681	-647	-494	-696	-808	-1 025	-1 012
Orders received	90 132	97 132	106 104	100 554	129 545	158 092	170 627	171 115
Revenues								
Compressor Technique	38 924	43 972	48 286	47 329	49 657	61 058	75 552	78 259
Vacuum Technique	19 503	22 007	23 570	24 685	29 219	38 941	42 812	40 441
Industrial Technique	16 431	17 933	18 712	16 176	19 421	23 007	28 453	29 522
Power Technique	11 217	12 042	13 915	12 106	13 234	19 053	26 899	29 622
Common Group Functions/Eliminations	-422	-591	-727	-509	-619	-734	-1 052	-1 073
Revenues	85 653	95 363	103 756	99 787	110 912	141 325	172 664	176 771
Cost of sales	-48 631	-54 142	-59 024	-58 607	-64 383	-81 941	-97 547	-101 027
Gross profit	37 022	41 221	44 732	41 180	46 529	59 384	75 117	75 744
Marketing expenses	-10 143	-11 155	-12 118	-11 334	-12 178	-15 629	-19 387	-20 349
Administrative expenses	-5 599	-6 056	-7 226	-6 493	-7 283	-7 961	-10 649	-10 753
Research and development costs	-2 928	-3 166	-3 631	-3 762	-4 125	-5 389	-6 693	-7 065
Other operating income and expenses	396	343	140	-445	616	-189	-1 297	589
<i>Total Operating Expense</i>	<i>-66 905</i>	<i>-74 176</i>	<i>-81 859</i>	<i>-80 641</i>	<i>-87 353</i>	<i>-111 109</i>	<i>-135 573</i>	<i>-138 605</i>
Operating profit								
Compressor Technique	8 962	10 263	11 198	10 658	11 874	14 425	18 488	19 716
Vacuum Technique	4 924	5 522	5 792	5 519	7 066	8 407	9 607	8 541
Industrial Technique	4 194	4 188	4 069	2 422	3 976	4 597	6 183	6 066
Power Technique	1 705	2 006	2 308	1 594	2 121	3 525	5 191	5 488
Common Group Items/Eliminations	-1 037	-792	-1 470	-1 047	-1 478	-738	-2 378	-1 645
Operating profit	18 748	21 187	21 897	19 146	23 559	30 216	37 091	38 166
Operating margin								
Compressor Technique	23.0%	23.3%	23.2%	22.5%	23.9%	23.6%	24.5%	25.2%
Vacuum Technique	25.2%	25.1%	24.6%	22.4%	24.2%	21.6%	22.4%	21.1%
Industrial Technique	25.5%	23.4%	21.7%	15.0%	20.5%	20.0%	21.7%	20.5%
Power Technique	15.2%	16.7%	16.6%	13.2%	16.0%	18.5%	19.3%	18.5%
Operating margin	21.9%	22.2%	21.1%	19.2%	21.2%	21.4%	21.5%	21.6%
Net financial items	-1 157	-343	-325	-321	-149	-172	-649	-366
Interest Net	-1 071	-644	-359	-245	-234	-166	-521	-258
Profit before tax	17 591	20 844	21 572	18 825	23 410	30 044	36 442	37 800
% of revenues	20.5%	21.9%	20.8%	18.9%	21.1%	21.3%	21.1%	21.4%
Income tax expense	-4 930	-4 508	-5 029	-4 042	-5 276	-6 562	-8 390	-8 006
Non-controlling interests								
Profit from continuing operations	12 661	16 336	16 543	14 783	18 134	23 482	28 052	29 794
Profit from discontinued operations, net of tax	4 013	90 099	0	0	0	0	0	0
Profit for the period	16 674	106 435	16 543	14 783	18 134	23 482	28 052	29 794
Profit for the period, margin	14.8%	17.1%	15.9%	14.8%	16.3%	16.6%	16.2%	16.9%
Profit for the period attributable to owners of the parent	16 652	106 164	16 522	14 779	18 130	23 477	28 040	29 782
Profit for the period attributable to non-controlling interests	22	271	21	4	4	5	12	12
Items affecting comparability in operating profit	-76	52	-780	-852	-687	151	-1126	-575
Compressor Technique								
Vacuum Technique				-300				-4
Industrial Technique	380		-117	-190				-174
Power Technique	-30	109		-50				
Corporate Items	-426	-57	-663	-312	-687	151	-1126	-397
Adjusted operating profit	18 824	21 135	22 677	19 998	24 246	30 065	38 217	38 741
Operating margin, excl. items affecting comparability								
Compressor Technique	23.0%	23.3%	23.2%	22.5%	23.9%	23.6%	24.5%	25.2%
Vacuum Technique	25.2%	25.1%	24.6%	23.6%	24.2%	21.6%	22.4%	21.1%
Industrial Technique	23.2%	23.4%	22.4%	16.1%	20.5%	20.0%	21.7%	21.1%
Power Technique	15.5%	15.8%	16.6%	13.6%	16.0%	18.5%	19.3%	18.5%
Adjusted operating margin	22.0%	22.2%	21.9%	20.0%	21.9%	21.3%	22.1%	21.9%
Basic weighted average number of shares outstanding, millions	1 214.1	4 853.9 ²⁾	4 858.8 ²⁾	4 861.7 ²⁾	4 870.9 ²⁾	4 868.4	4 871.4	4 873.6
Diluted weighted average number of shares outstanding, millions	1 215.8	4 861.1 ²⁾	4 863.1 ²⁾	4 869.0 ²⁾	4 882.1 ²⁾	4 875.9	4 878.9	4 881.7

¹⁾ Figures for 2017 are restated for IFRS 15.

²⁾ Adjusted for share split in 2022.

Atlas Copco Group
Consolidated Balance Sheet

	Dec. 31 2017 ¹⁾	Dec. 31 2018	Dec. 31 2019	Dec. 31 2020	Dec. 31 2021	Dec. 31 2022	Dec.31 2023	Dec. 31 2024
MSEK								
Intangible assets	35 151	30 025	36 549	45 840	50 348	67 067	67 501	77 107
Rental equipment	2 934	2 288	2 858	2 241	2 342	2 689	4 345	5 947
Other property, plant and equipment	9 523	8 099	8 021	7 889	8 991	12 720	14 358	17 745
Right-of-use assets			3 557	3 261	3 244	4 752	5 763	7 133
Financial assets and other receivables	2 098	901	1 795	1 706	1 962	2 668	2 276	2 520
Deferred tax assets	1 537	1 619	1 449	1 484	1 790	2 193	2 234	2 575
Total non-current assets	51 243	42 932	54 229	62 421	68 677	92 089	96 477	113 027
Inventories	18 810	12 718	14 501	13 450	17 801	27 219	29 283	29 012
Trade and other receivables	29 994	24 503	27 861	25 777	30 363	40 849	45 072	47 097
Other financial assets	1 295	102	125	58	847	889	965	434
Cash and cash equivalents	24 496	16 414	15 005	11 655	18 990	11 254	10 887	18 968
Assets classified as held for sale	193	1	1	5	5	1	0	0
Total current assets	74 788	53 738	57 493	50 945	68 006	80 212	86 207	95 511
TOTAL ASSETS	126 031	96 670	111 722	113 366	136 683	172 301	182 684	208 538
Equity attributable to owners of the parent	60 517	42 425	53 231	53 215	67 633	79 976	91 450	113 700
Non-controlling interests	84	47	59	319	1	50	50	60
TOTAL EQUITY	60 601	42 472	53 290	53 534	67 634	80 026	91 500	113 760
Borrowings	23 635	14 415	20 400	21 669	20 893	23 770	29 967	31 688
Post-employment benefits	3 034	2 837	3 488	3 488	3 114	2 380	2 584	2 740
Other liabilities and provisions	1 720	1 282	1 410	1 473	2 014	1 922	2 154	2 319
Deferred tax liabilities	438	619	702	1 736	2 225	2 745	2 267	2 616
Total non-current liabilities	28 827	19 153	26 000	28 366	28 246	30 817	36 972	39 363
Borrowings	1 513	5 966	3 255	2 977	3 981	12 563	2 742	3 076
Trade payables and other liabilities	33 008	27 477	27 564	26 556	35 196	47 142	48 871	49 590
Provisions	2 026	1 602	1 613	1 933	1 626	1 753	2 599	2 749
Liabilities associated with assets classified as held for sale	56	-	-	-	-	-	-	-
Total current liabilities	36 603	35 045	32 432	31 466	40 803	61 458	54 212	55 415
TOTAL EQUITY AND LIABILITIES	126 031	96 670	111 722	113 366	136 683	172 301	182 684	208 538
Calculation of capital employed								
Total assets	126 031	96 670	111 722	113 366	136 683	172 301	182 684	208 538
Non-interest-bearing liabilities and provisions	-37 192	-30 980	-31 289	-31 698	-41 061	-53 562	-55 891	-57 274
Capital employed	88 839	65 690	80 433	81 668	95 622	118 739	126 793	151 264
Average capital employed	82 229	64 945	72 732	83 649	87 537	106 054	125 133	138 593
Calculation of net indebtedness								
Interest-bearing liabilities and post-employment benefits,	-28 182	-23 218	-27 143	-28 134	-27 988	-38 713	-35 293	-37 504
Adjustment for fair value of interest-rate swaps	-75	-	-	-	-	-	-	-
Cash and cash equivalents and other financial assets	25 791	16 516	15 130	11 713	19 837	12 143	11 852	19 402
Net indebtedness	-2 466	-6 702	-12 013	-16 421	-8 151	-26 570	-23 441	-18 102

¹⁾ Include assets and liabilities related to Epiroc reported as discontinued operations.

Atlas Copco Group
Consolidated Statement of Cash Flows

MSEK	2017 ¹⁾	2018	2019	2020	2021	2022	2023	2024
Cash flows from operating activities								
Operating profit	24 152	24 200	21 897	19 146	23 559	30 216	37 091	38 166
Depreciation, amortization and impairment	5 110	3 922	4 700	5 189	5 466	6 333	7 761	8 785
Capital gain/loss and other non-cash items	-75	322	99	746	-73	429	929	148
Operating cash surplus	29 187	28 444	26 696	25 081	28 952	36 978	45 781	47 099
Net financial items received/paid	329	-675	-610	244	459	-714	-883	151
Taxes paid	-7 306	-5 896	-5 501	-4 531	-5 211	-6 245	-8 758	-9 470
Pension funding and payment of pension to employees	-1 280	-392	-376	-340	-330	-419	-512	-517
Cash flow before change in working capital	20 930	21 481	20 209	20 454	23 870	29 600	35 628	37 263
Change in working capital	1 398	-3 391	-2 971	2 166	-244	-7 415	-5 775	2 068
Increase in rental equipment	-1 412	-1 462	-1 140	-486	-510	-884	-1 814	-2 526
Sale of rental equipment	464	186	53	70	36	76	45	82
Net cash from operating activities	21 380	16 814	16 151	22 204	23 152	21 377	28 084	36 887
Cash flows from investing activities								
Investments in other property, plant and equipment	-1 742	-2 000	-1 662	-1 459	-1 970	-3 660	-3 987	-4 236
Sale of other property, plant and equipment	179	78	718	39	93	99	101	74
Investments in intangible assets	-1 021	-846	-1 016	-1 337	-1 389	-1 371	-1 464	-1 788
Sale of intangible assets	2	-	1	-	-	-	-	-
Acquisition of subsidiaries	-520	-1 575	-7 706	-13 583	-2 334	-10 591	-4 314	-7 424
Divestment of subsidiaries	1 560	166	-	-	-7	-	-	-
Other investments, net	784	-124	-18	54	-514	20	276	52
Net cash from investing activities	-758	-4 301	-9 683	-16 286	-6 121	-15 503	-9 388	-13 322
Cash flows from financing activities								
Dividends paid	-8 252	-8 487	-7 653	-8 506	-8 889	-9 250	-11 203	-13 647
Dividends paid to non-controlling interest	-3	-9	-10	-	-	-	-8	-5
Distribution of Epiroc AB	-	-4 002	-	-	-	-	-	-
Acquisition of non-controlling interest	-19	-	-	-216	-823	-	-	-19
Redemption of shares	-	-9 705	-	-	-	-9 732	-	-
Repurchase and sales of own shares	-236	-198	1 287	-274	1 034	-483	265	45
Change in interest-bearing liabilities	765	800	-1 648	444	-1 645	4 814	-7 330	-2 238
Net cash from financing activities	-7 745	-21 601	-8 024	-8 552	-10 323	-14 651	-18 276	-15 864
Net cash flow for the period	12 877	-9 088	-1 556	-2 634	6 708	-8 777	420	7 701

¹⁾ Restated for IFRS 15 and includes Epiroc reported as discontinued operations.

Atlas Copco Group								
Key Ratios								
Continuing operations								
MSEK	2017	2018	2019	2020	2021	2022	2023	2024
Orders received	90 132 ¹⁾	97 132	106 104	100 554	129 545	158 092	170 627	171 115
Revenues and profit	2017 ¹⁾	2018	2019	2020	2021	2022	2023	2024
Revenues	85 653	95 363	103 756	99 787	110 912	141 325	172 664	176 771
Change, %	N/A	11%	9%	-4%	11%	27%	22%	2%
Change, excluding currency, %	N/A	8%	4%	0%	16%	15%	18%	4%
Change, organic from volume and price, %	N/A	8%	2%	-3%	14%	12%	14%	2%
EBITDA	22 383	24 510	26 597	24 335	29 025	36 549	44 852	46 951
EBITDA margin	26.1%	25.7%	25.6%	24.4%	26.2%	25.9%	26.0%	26.6%
Operating profit	18 748	21 187	21 897	19 146	23 559	30 216	37 091	38 166
Operating profit margin	21.9%	22.2%	21.1%	19.2%	21.2%	21.4%	21.5%	21.6%
Net interest expense	-1 071	-644	-359	-245	-234	-166	-521	-258
as a percentage of revenues	-1.3%	-0.7%	-0.3%	-0.2%	-0.2%	-0.1%	-0.3%	-0.1%
Profit before tax	17 591	20 844	21 572	18 825	23 410	30 044	36 442	37 800
Profit margin	20.5%	21.9%	20.8%	18.9%	21.1%	21.3%	21.1%	21.4%
Profit from continuing operations	12 661	16 336	16 543	14 783	18 134	23 482	28 052	29 794
Profit for the period	16 674	#####	16 543	14 783	18 134	23 482	28 052	29 794
Employees	2017	2018	2019	2020	2021	2022	2023	2024
Average number of employees	33 631	35 894	37 805	39 606	41 272	45 781	51 110	54 206
Revenues per employee, kSEK	2 547	2 657	2 745	2 519	2 687	3 087	3 378	3 261
Cash flow	2017 ^{1,2)}	2018²⁾	2019	2020	2021	2022	2023	2024
Operating cash surplus	29 187	28 444	26 696	25 081	28 952	36 978	45 781	47 099
Cash flow before change in working capital	20 930	21 481	20 209	20 454	23 870	29 600	35 628	37 263
Change in working capital	1 398	-3 391	-2 971	2 166	-244	-7 415	-5 775	2 068
Increase in rental equipment	-1 412	-1 462	-1 140	-486	-510	-884	-1 814	-2 526
Net change in rental equipment	-948	-1 276	-1 087	-416	-474	-808	-1 769	-2 444
as a percentage of revenues	-1.1%	-1.3%	-1.0%	-0.4%	-0.4%	-0.6%	-1.0%	-1.4%
Cash flow from investing activities	-758	-4 301	-9 683	-16 286	-6 121	-15 503	-9 388	-13 322
Gross investments in other property, plant and equipment	-1 742	-2 000	-1 662	-1 459	-1 970	-3 660	-3 987	-4 236
as a percentage of revenues	-2.0%	-2.1%	-1.6%	-1.5%	-1.8%	-2.6%	-2.3%	-2.4%
Cash flow from financing activities	-7 745	-21 601	-8 024	-8 552	-10 323	-14 651	-18 276	-15 864
of which dividend paid	-8 255	-8 496	-7 663	-8 506	-8 889	-9 250	-11 211	-13 652
Operating cash flow	18 856	14 133	14 625	18 910	19 378	17 099	23 192	30 981
Financial position and return	2017 ¹⁾	2018	2019	2020	2021	2022	2023	2024
Total assets, end of period	126 031 ²⁾	96 670	111 722	113 366	136 683	172 301	182 684	208 538
Capital turnover ratio, average	0.68 ²⁾	0.99	0.98	0.86	0.88	0.91	0.94	0.89
Capital employed, average	64 096	64 945	72 732	83 649	87 537	106 054	125 133	138 593
Capital employed turnover ratio	1.34	1.47	1.43	1.19	1.27	1.33	1.38	1.28
Return on capital employed	29%	33%	30%	23%	27%	29%	30%	30%
Net debt	2 466 ²⁾	6 702	12 013	16 421	8 151	26 570	23 441	18 102
Net debt/EBITDA	0.11 ²⁾	0.27	0.45	0.67	0.28	0.73	0.52	0.39
Equity	60 601 ²⁾	42 472	53 290	53 534	67 634	80 026	91 500	113 760
Debt/equity ratio	4% ²⁾	16%	23%	31%	12%	33%	26%	16%
Equity/assets ratio	48% ²⁾	44%	48%	47%	49%	46%	50%	55%
Return on equity	30% ²⁾	34%	35%	27%	30%	32%	32%	31%
Key Figures per share	2017 ^{1,2)}	2018³⁾	2019³⁾	2020³⁾	2021³⁾	2022	2023	2024
Basic earnings	13.72	3.37	3.40	3.04	3.72	4.82	5.76	6.11
Diluted earnings	13.61	3.36	3.40	3.04	3.71	4.81	5.75	6.10
Dividend	7.00	1.58	1.75	1.83	1.90	2.30	2.80	3.00 ⁴⁾
Dividend as % of basic earnings	51.0%	46.8%	51.5%	60.0%	51.0%	47.7%	48.6%	49.1%
Dividend yield	2.2%	2.2%	2.4%	1.9%	1.4%	2.0%	1.9%	1.6%
Redemption of shares	8.00	-	-	-	2.00	-	-	-
Operating cash flow	15.53	2.91	3.01	3.89	3.98	3.51	4.76	6.36
Equity	50	9	11	11	14	16	19	23
Share price, Dec. 31, A share	354.2	52.6	93.4	105.3	156.5	123.1	173.6	168.9
Share price, Dec. 31, B share	314.6	48.3	81.3	92.1	133.1	111.1	149.4	149.5
Highest price quoted, end of day, A share	375.8	95.2	96.6	111.4	157.4	161.2	174.2	206.4
Lowest price quoted, end of day, A share	277.0	51.3	51.3	66.7	108.5	92.5	119.4	159.8
Average price quoted, A share	322.0	72.8	72.0	96.3	134.9	117.9	144.2	183.4
Basic weighted average number of shares outstanding, millions	1 214.1	4 853.9	4 858.8	4 861.7	4 870.9	4 868.4	4 871.4	4 873.6
Diluted weighted average number of shares outstanding, millior	1 215.8	4 861.1	4 863.1	4 869.0	4 882.1	4 875.9	4 878.9	4 881.7

For definitions, see the start page and annual report

¹⁾ Figures for 2017 have been restated for IFRS15.

²⁾ Including discontinued operations.

³⁾ Adjusted for share split in 2022.

⁴⁾ Proposed by the board of directors

Atlas Copco Group							
Sales bridges							
Orders received							
Atlas Copco Group	2018	2019	2020	2021	2022	2023	2024
Structural change, %	+0	+1	+3	+2	+3	+5	+2
Currency, %	+3	+5	-3	-6	+11	+3	-2
Organic*, %	+5	+3	-5	+33	+8	+0	+0
Total, %	+8	+9	-5	+29	+22	+8	+0
Compressor Technique	2018	2019	2020	2021	2022	2023	2024
Structural change, %	+1	+1	+1	+2	+2	+2	+1
Currency, %	+2	+5	-4	-6	+11	+3	-2
Organic*, %	+9	+5	-3	+20	+14	+9	+2
Total, %	+12	+11	-6	+16	+27	+14	+1
Vacuum Technique	2018	2019	2020	2021	2022	2023	2024
Structural change, %	+2	+3	+3	+1	+1	+4	+2
Currency, %	+2	+7	-2	-8	+11	+3	-1
Organic*, %	-6	+1	+6	+62	-8	-20	+2
Total, %	-2	+11	+7	+55	+4	-13	+3
Industrial Technique	2018	2019	2020	2021	2022	2023	2024
Structural change, %	+0	+0	+8	+8	-1	+0	+0
Currency, %	+4	+5	-3	-5	+11	+4	-1
Organic*, %	+6	-5	-16	+23	+17	+9	-5
Total, %	+10	+0	-11	+26	+27	+13	-6
Power Technique	2018	2019	2020	2021	2022	2023	2024
Structural change, %	-2	+0	+1	+1	+13	+21	+10
Currency, %	+2	+5	-4	-6	+13	+4	-1
Organic*, %	+11	+7	-12	+33	+18	-1	-6
Total, %	+11	+12	-15	+28	+44	+24	+3

Sales bridges							
Revenues							
Atlas Copco Group	2018	2019	2020	2021	2022	2023	2024
Structural change, %	+0	+2	+3	+2	+3	+4	+2
Currency, %	+3	+5	-4	-5	+12	+4	-2
Organic*, %	+8	+2	-3	+14	+12	+14	+2
Total, %	+11	+9	-4	+11	+27	+22	+2
Compressor Technique	2018	2019	2020	2021	2022	2023	2024
Structural change, %	+1	+1	+1	+1	+2	+2	+1
Currency, %	+2	+5	-4	-5	+11	+4	-2
Organic*, %	+10	+4	+1	+9	+10	+18	+5
Total, %	+13	+10	-2	+5	+23	+24	+4
Vacuum Technique	2018	2019	2020	2021	2022	2023	2024
Structural change, %	+2	+3	+4	+0	+2	+4	+1
Currency, %	+3	+6	-2	-6	+15	+3	-1
Organic*, %	+8	-2	+3	+24	+16	+3	-6
Total, %	+13	+7	+5	+18	+33	+10	-6
Industrial Technique	2018	2019	2020	2021	2022	2023	2024
Structural change, %	+0	+0	+7	+8	+0	+0	+0
Currency, %	+3	+5	-3	-5	+10	+5	-1
Organic*, %	+6	-1	-18	+17	+8	+19	+5
Total, %	+9	+4	-14	+20	+18	+24	+4
Power Technique	2018	2019	2020	2021	2022	2023	2024
Structural change, %	-2	+0	+1	+1	+15	+18	+9
Currency, %	+2	+5	-4	-5	+13	+5	-1
Organic*, %	+7	+11	-10	+13	+16	+18	+2
Total, %	+7	+16	-13	+9	+44	+41	+10

* Volume, price and mix.

Atlas Copco Group												
Key Ratios, continuing operations												
MSEK	2022				2023				2024			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Return on Equity												
Profit for the period attributable to owners of the parent, 12M	19 228	20 337	22 313	23 477	24 787	26 049	27 314	28 040	28 689	29 391	28 763	29 782
Average equity excluding attributable to non-controlling interests	64 096	65 096	69 286	72 910	76 566	78 811	84 131	87 089	91 992	94 406	97 733	101 984
Return on Equity, 12M	30.0%	31.2%	32.2%	32.2%	32.4%	33.1%	32.5%	32.2%	31.2%	31.1%	29.4%	29.2%
EBITDA and Net Debt /EBITDA												
Revenues	30 086	33 111	38 074	40 054	39 861	43 364	44 485	44 954	42 875	44 803	43 105	45 988
Operating profit	6 749	7 279	8 378	7 810	8 699	9 189	10 117	9 086	9 345	9 466	9 337	10 018
Depreciation, Amortization and Impairment	1 441	1 491	1 633	1 768	1 778	1 881	1 990	2 112	2 074	2 160	2 167	2 384
EBITDA	8 190	8 770	10 011	9 578	10 477	11 070	12 107	11 198	11 419	11 626	11 504	12 402
EBITDA margin, %	27.2%	26.5%	26.3%	23.9%	26.3%	25.5%	27.2%	24.9%	26.6%	25.9%	26.7%	27.0%
Revenues, 12M	114 977	120 554	130 804	141 325	151 100	161 353	167 764	172 664	175 678	177 117	175 737	176 771
Operating profit, 12M	24 921	26 276	28 654	30 216	32 166	34 076	35 815	37 091	37 737	38 014	37 234	38 166
Depreciation, amortization and impairment, 12M	5 629	5 782	6 015	6 333	6 670	7 060	7 417	7 761	8 057	8 336	8 513	8 785
EBITDA, 12M	30 550	32 058	34 669	36 549	38 836	41 136	43 232	44 852	45 794	46 350	45 747	46 951
EBITDA margin, 12M, %	26.6%	26.6%	26.5%	25.9%	25.7%	25.5%	25.8%	26.0%	26.1%	26.2%	26.0%	26.6%
Net Indebtedness	-6 144	-20 437	-24 622	-26 570	-24 124	-31 998	-25 293	-23 441	-20 810	-21 622	-16 713	-18 102
Net Debt / EBITDA	0.2	0.6	0.7	0.7	0.6	0.8	0.6	0.5	0.5	0.5	0.4	0.4
Amortization and impairment of marketing and customer and technology related intangibles linked to acquisitions.	378	400	466	496	512	533	554	552	560	589	576	598
EBITA	7 127	7 679	8 844	8 306	9 211	9 722	10 671	9 638	9 905	10 055	9 913	10 616
Return on Capital Employed												
Profit before tax, 12M	24 738	26 171	28 674	30 044	32 028	33 749	35 229	36 442	37 148	37 396	36 652	37 800
Interest expenses and exchange differences, 12M	366	301	207	412	457	660	962	1 089	1 125	1 218	1 255	1 069
Earnings, 12M	25 104	26 472	28 881	30 456	32 485	34 409	36 191	37 531	38 273	38 614	37 907	38 869
Average Capital Employed	92 306	94 248	100 154	106 054	111 077	115 576	122 310	125 133	129 738	132 552	134 617	138 593
Return on Capital Employed	27%	28%	29%	29%	29%	30%	30%	30%	30%	29%	28%	28%

¹⁾ Including discontinued operations

Atlas Copco Group
Environmental, Social and Governance (ESG) Performance ¹⁾

ENVIRONMENT, ALL OPERATIONS ²⁾	2018	2019	2020	2021	2022	2023
Renewable energy for operations, % of total energy use ⁵⁾	-	-	-	-	58.0	63.6
Direct energy use in GWh ^{5) 6)}	-	-	-	-	159	153
Indirect energy use in GWh ^{5) 6) 13)}	-	-	-	-	359	378
Total energy use in GWh ^{5) 6)}	-	-	-	-	518	531
Total energy use in MWh/COS ^{5) 6) 8)}	-	-	-	-	7.0	5.9
Total waste (in '000 kg)	-	-	-	-	54 855	57 598
Waste (in kg)/COS ⁸⁾	-	-	-	-	739	641
Reused, recycled or recovered waste, %	-	-	-	-	92	91
Water consumption in '000 m3	-	-	-	-	624	671
Water consumption (m3)/COS ⁸⁾	-	-	-	-	8.4	7.5
SUPPLIERS WITH ENVIRONMENTAL MANAGEMENT SYSTEM	2018	2019	2020	2021	2022	2023
Significant direct suppliers with an approved environmental management system, %	-	28	30	31	31	31
PEOPLE	2018	2019	2020	2021	2022	2023
White-collar employees, %	69	69	70	69	69	68
Blue-collar employees, %	31	31	30	31	31	32
Employee turnover white-collar employees, %	6.1	6.0	4.2	6.4	7.6	6
Employee turnover blue-collar employees, %	7.7	5.6	4.8	7.8	8.9	6.6
Total turnover, voluntary leave %	6.6	5.9	4.4	6.9	8.0	6.2
Yearly performance and development discussion, %	82	84	85	82	79	81
Average training hours per employee	-	-	37.8	39.5	42.0	43.2
Average training hours, white-collar employees	-	-	37.9	39.9	43.2	44.4
Average training hours, blue-collar employees	-	-	37.6	38.6	39.4	40.7
Proportion of female employees, % year end	19.1	19.8	20.0	20.9	21.6	22
Proportion of female managers, % year end	19.2	19.5	19.7	20.5	20.4	20.6
Degree to which employees agree that they feel a sense of belonging in the company (score) ¹⁰⁾	-	-	-	-	-	77
Degree to which employees agree that there are opportunities to learn and grow in the company (score) ¹⁰⁾	-	71	-	73	-	75
Degree to which employees agree that we have a work culture of respect, fairness and openness (score) ¹⁰⁾	-	74	-	76	-	76
SAFETY AND WELL-BEING	2018	2019	2020	2021	2022	2023
Recordable injuries total workforce, number	-	406	385	387	403	469
Recordable injuries per million working hours total workforce	-	5.2	4.8	4.5	4.2	4.5
Minor injuries total workforce, number	-	997	922	1 148	1 261	1 479
Minor injuries per million working hours total workforce	-	12.7	11.6	13.4	13.2	14.1
Fatalities, number	0	1	0	0	0	0
Fatalities per million working hours total workforce	0	0.01	0	0	0	0
Sick-leave due to diseases and recordable injuries, % ¹⁴⁾	2.0	2.0	2.1	2.2	2.5	2.3
Degree to which employees agree Atlas Copco takes a genuine interest in their well-being (score) ¹¹⁾	-	69.0	-	73	-	74
A balanced safety pyramid (yes/no)	-	yes	yes	yes	yes	yes

Atlas Copco Group
Environmental, Social and Governance (ESG) Performance ¹⁾

ETHICS	2018	2019	2020	2021	2022	2023
Employees sign the Group's Code of Conduct compliance statement annually	-	98	99	98	99	99
Employees participate in the Group's biennial ethics training ¹²⁾ , %	-	-	-	-	-	99
New employees participate in the Group's ethics training within 12 months of joining the company, starting 2023	-	-	-	-	-	94
Significant distributors committed to the Code of Conduct, %	-	59	84	87	92	94
Significant suppliers committed to the Code of Conduct, %	86	90	93	93	93	90

¹⁾ Calculations according to GRI Standard Guidelines, www.globalreporting.org.

²⁾ New and extended scope from 2022, including all operations.

³⁾ CO₂e stands for carbon dioxide equivalent emissions.

⁴⁾ The reporting of greenhouse gas emissions is done in accordance with the GHG Protocol (ghgprotocol.org). Country factors used for energy come from the International Energy Agency. Scope 2 is presented both as market-based and location-based according to the GHG Protocol. A market-based approach has been applied unless otherwise stated. Factors from NTM (transportmeasures.org) are used for transport of goods when emission data is not provided by the transport company. Scope 1 includes direct energy in own operations and fuel used in company vehicles. Scope 2 includes indirect energy from own operations and electricity from company vehicles. Scope 3 includes GHG emissions upstream and downstream in the value chain. Out of scope emissions data for direct CO₂ emissions from biologically sequestered carbon (e.g. CO₂ from burning biomass/biofuels) was 3 561 tonnes in 2022.

⁵⁾ Energy use excludes fuel and energy from company vehicles.

⁶⁾ The calculation of direct energy, i.e. energy generated by the company for its own production or operation, comprises all fuels used on the sites, including diesel, oil, biofuel, gasoline, solar, geothermal, propane and natural gas.

⁷⁾ Direct economic value includes revenues, other operating income, financial income, profit from divested companies and share of profit in associated companies.

⁸⁾ Operating costs include cost of sales, marketing expenses, administration expenses, research and development expenses, other operating expenses, deducted for employee wages and benefits. COS when presented in relation to sustainability information refers to cost of sales at standard cost in MSEK.

⁹⁾ Costs for providers of capital include financial costs and dividend, but exclude redemption of shares and repurchase of own shares.

¹⁰⁾ Scores based on scale 0–100 where 0 is "strongly disagree" and 100 is "strongly agree". The survey provider's proprietary benchmark for global companies is based on anonymized data from the survey provider's customer base with tens of millions of respondents in more than 150 countries, together with input from industry panel studies to produce robust and unbiased normative data.

¹¹⁾ Scores based on scale 0–100 where 0 is "strongly disagree" and 100 is "strongly agree".

¹²⁾ Excluding employees hired in 2023.

¹³⁾ Indirect energy, i.e. energy purchased externally by the company, includes electricity (97%) and district heating (3%) used at the sites.

¹⁴⁾ Sick leave is measured among Group employees only. Injuries refer to total workforce. The definitions of the severity of incidents and injuries are aligned with international standards.

¹⁵⁾ Not restated data, not valid.

¹⁶⁾ No data presented for 2023.

¹⁷⁾ Not disclosed since 2022 since we now report for all operations.

¹⁸⁾ Disclosure not required from 2022.

For further information, see the annual report.

GHG Emissions (restated values)

(CO2e) '000 tonnes	2023	2022	Retrospective base year 2019	% change 2023 vs. 2022	% change vs. Milestones and base year target years 2030	
Scope 1 GHG emissions						
Gross Scope 1	86	84	86	2%	0%	
Scope 2 GHG emissions						
Gross location-based Scope 2	142	140	-	1%	-	
Gross market-based Scope 2	26	33	94	-21%	-72%	
Scope 1 + 2 GHG emissions						
Scope 1 + 2 (market based)	112	117	180	-4%	-38%	-46%
Scope 3 GHG emissions						
Total Gross indirect (Scope 3)	250 528	233 197	195 236	7%	28%	-28%
Purchased goods and services (CO2e) '1000 tonnes	3 764	4 250	3 276	-11%	15%	
Use of sold products (CO2e) '1000 tonnes	244 618	226 902	190 381	8%	28%	
Leases assets downstream (CO2e) '1000 tonnes	1 668	1 541	1 086	8%	54%	
Other Categories (CO2e) '1000 tonnes	478	504	493	-5%	-3%	
Total GHG Emissions, (CO2e) '000 tonnes						
Total GHG emissions (location based)	250 756	233 421	-	7%	-	
Total GHG emissions (market based)	250 640	233 314	195 416	7%	28%	

GHG Emissions*/revenue

(CO2e) '000 tonnes	2023	2022	Retrospective base year 2019	% change 2023 vs. 2022	% change vs. Milestones and base year target years 2030	
Scope 1+2 (market based) GHG emissions / revenue	0.65	0.79	1.61	-18%	-60%	
Scope 3 GHG emissions (CO2e) tonnes / revenue	1 451	1 624	1843	-11%	-21%	
Total GHG emissions (market based) / revenue	1 452	1 625	1844	-11%	-21%	
Total GHG emissions (location based) / revenue	1 452	1 626	-	-11%	-	

* Historic data has not been restated for acquisitions.

GHG emissions restatement specification

(CO2e) '000 tonnes	2022	Base Year 2019
Scope 1+2 GHG emissions		
Initial reported Scope 1+2	108	162
Adjustment to Scope 1+2	9	18
Restated Scope 1+2	117	180
Scope 3 GHG emissions		
Initial reported Scope 3	219 822	170 634
Adjustment to Scope 3	13 375	24 602
Restated Scope 3	233 197	195 236

Restatements

Atlas Copco Group has developed a guideline for restatements that applies to our GHG reporting related to the company's science-based targets and the corresponding baseline. Base year emissions shall be retroactively recalculated to reflect changes in the company that would otherwise compromise the consistency and relevance of the reported GHG emissions and targets. The need for restatements is reviewed, by the divisions, on an annual basis. The restatement guideline is based on the GHG protocol corporate standards. Factors that trigger restatements: 1) structural changes in the reporting organization that have a significant impact on the company's base year emissions, including: mergers, acquisitions, divestments, outsourcing and insourcing of emitting activities affecting the Group emissions, 2) changes in calculation methodology or improvements in the accuracy of emission factors or any other operational data that result in a significant impact on the base year emissions data, 3) discovery of significant errors, or a number of cumulative errors, that are collectively significant.

The reporting of greenhouse gas emissions is done in accordance with the GHG Protocol (ghgprotocol.org). Country factors used for energy come from the International Energy Agency. Scope 2 is presented both as market-based and location-based according to the GHG Protocol. A market-based approach has been applied unless otherwise stated. Factors from NTM (transportmeasures.org) are used for transport of goods when emission data is not provided by the transport company. Scope 1 includes direct energy in own operations and fuel used in company vehicles. Scope 2 includes indirect energy from own operations and electricity from company vehicles. Scope 3 includes GHG emissions upstream and downstream in the value chain. Out of scope emissions data for direct CO₂ emissions from biologically sequestered carbon (e.g. CO₂ from burning biomass/biofuels) was 2 400 tonnes in 2023. CO₂e stands for carbon dioxide equivalents. Calculations according to GRI Standard Guidelines, www.globalreporting.org.